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**兗礦能源集團股份有限公司**  
**YANKUANG ENERGY GROUP COMPANY LIMITED\***  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 01171)**

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2022  
SECOND TRANCHE OF MEDIUM-TERM NOTES**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 13 April 2021, Yankuang Energy Group Company Limited (the “**Company**”) was approved to register issuance of financing instruments for a term of 2 years. For more details, please refer to the announcement of the Company dated 23 April 2021 regarding the approval of registration of the issuance of financing instruments.

On 10 June 2022, the Company successfully issued the 2022 second tranche of medium-term notes (the “**Issuance**”). The amount of the Issuance is RMB2 billion and the Company has received such amount by 10 June 2022.

The details of the results of the Issuance are as follows:

| <b>Key terms of the Issuance</b> |  |                     |                          |
|----------------------------------|--|---------------------|--------------------------|
| <b>Name</b>                      | 2022 second tranche of medium-term notes of Yankuang Energy Group Company Limited* | <b>Abbreviation</b> | 22YankuangnengyuanMTN002 |
| <b>Code</b>                      | 102281229  | <b>Term</b>         | 3+N years                |

|                                 |                                      |                               |   |
|---------------------------------|--------------------------------------|-------------------------------|---|
| <b>Value date</b>               | 10 June 2022                         | <b>Redemption date</b>        | Each coupon rate reset date is redemption date, for each redemption date, the issuer has the right to redeem the notes of this period at par value plus payable interest. |
| <b>Proposed issuance amount</b> | RMB2-3 billion                       | <b>Actual issuance amount</b> | RMB2 billion  |
| <b>Interest rate</b>            | 3.30%                                | <b>Issue price</b>            | RMB100 per unit (each with RMB100 face value)   |
| <b>Bookrunner</b>               | Industrial Bank Co., Ltd.            |                               |   |
| <b>Lead underwriter</b>         | Industrial Bank Co., Ltd.            |                               |   |
| <b>Joint-lead underwriter</b>   | Agricultural Bank of China Co., Ltd. |                               |   |

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yankuang Energy Group Company Limited\***  
**Li Wei**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
13 June 2022

*As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.*

*\* For identification purpose only*