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兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01171)

**ANNOUNCEMENT IN RELATION TO THE
COMPLETION OF THE ISSUANCE OF
EXCHANGEABLE CORPORATE BONDS BY
THE CONTROLLING SHAREHOLDER**

Reference is made to the announcement of Yankuang Energy Group Company Limited* (the “**Company**”) dated 25 September 2024 (the “**Announcement**”) in relation to the pricing and issuance of exchangeable corporate bonds by Yankuang Group (Cayman) Limited (“**Yankuang Cayman**”), a wholly-owned subsidiary of Shandong Energy Group Company Limited* (“**Shandong Energy**”), the controlling shareholder of the Company, on the Stock Exchange of Hong Kong Limited.

Recently, the Company received a notification from Shandong Energy, informing the Company that the issuance of exchangeable corporate bonds YGCZCH 3 1/2 10/03/29, with Yankuang Cayman as the issuer, and Shandong Energy as the guarantor, has been completed on 3 October 2024 (the “**Exchangeable Bonds Issuance**”).

The Exchangeable Bonds Issuance will not result in any change of actual control of the Company and will not have any impact on the Company’s production, operation and corporate governance. The Company will perform its information disclosure obligations in a timely manner in accordance with the relevant laws and regulations in respect of any subsequent matters relating to the Exchangeable Bonds Issuance. Investors are advised pay attention to the investment risks.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
3 October 2024

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*